### Personalization from Incomplete Data: What You Don't Know Can Hurt

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### Outline

- Introduction
- The Methodology
  - Data and Usage Metrics
  - Classification Models and Evaluation Criteria
- Results
- Conclusion

## Introduction

- Personalization
  - In industry
  - In academia
- The problem?
  - Built on data collected by a single web site

## **Example Sessions**

- User 1: Cheaptickets<sub>1</sub>, Cheaptickets<sub>2</sub>, Travelocity<sub>1</sub>, Travelocity<sub>2</sub>, Expedia<sub>1</sub>, Expedia<sub>2</sub>, Travelocity<sub>3</sub>, Travelocity<sub>4</sub>, Expedia<sub>3</sub>, Cheaptickets<sub>3</sub>
   Assume that this user bought a ticket at Cheaptickets
- User 2: Expedia<sub>1</sub>, Expedia<sub>2</sub>, Expedia<sub>3</sub>, Expedia<sub>4</sub>
  Assume that this user bought at Expedia<sub>4</sub>

## Expedia Sees

- User1: Expedia<sub>1</sub>, Expedia<sub>2</sub>, Expedia<sub>3</sub>
   No buying
- User2: Expedia<sub>1</sub>, Expedia<sub>2</sub>, Expedia<sub>3</sub>, Expedia<sub>4</sub>
  Buying at Expedia

### Sites Visited in a Session



## Definitions

- Site-Centric Data
  - web log + user demographics
- User-Centric Data
  - 'Complete' version of usage data, Purely hypothetical
- Session-Level Prediction
  - Whether the remainder of a current user's session will result in a purchase
- User-Level Prediction
  - Whether a given user at a given point in time will make a purchase at the site during some future session

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# The Methodology

- Starting with raw data provided by MediaMetrix
- Construct site-centric and user-centric data from raw userlevel browsing data
- Preprocessing for two-level prediction tasks
  - Preprocessing for Session-Level Prediction
  - Preprocessing for User-level Prediction
- Build 4 different classifiers for two-level predictions based on two types of preprocessed datasets (40% training set, 60% evaluation)
- Compare the performance of 8 pairs of classification models quantitatively and qualitatively

# Raw Data

- Raw data provided by Media Metrix
  - 20,000 user's web browsing behavior over 6 months
  - 30GB and 4 million user sessioins
  - User demographics
  - Transaction history over the entire period
  - Sites categories: book, music, travel, auction, general shopping mall (310,323 user sessions, 135 web sites)
- The tracking software installed on the client machine

#### Construct site-centric data and user-centric data

Cheaptickets<sub>1</sub>, Cheaptickets<sub>2</sub>, Travelocity<sub>1</sub>, Travelocity<sub>2</sub>, Expedia<sub>1</sub>, Expedia<sub>2</sub>, Travelocity<sub>3</sub>, Travelocity<sub>4</sub>, Expedia<sub>3</sub>, Cheaptickets<sub>3</sub>

- Site-Centric Data
  - Cheaptickets<sub>1</sub>, Cheaptickets<sub>2</sub>, Cheaptickets<sub>3</sub>
  - Travelocity<sub>1</sub>, Travelocity<sub>2</sub>, Travelocity<sub>3</sub>, Travelocity<sub>4</sub>
  - Expedia<sub>1</sub>, Expedia<sub>2</sub>, Expedia<sub>3</sub>
- User-Centric Data

# Usage Metrics

- Current visit summaries, e.g. time spent in current session
- Historical summaries, e.g. average time spent per session in the past
- User demographics, e.g. name, gender

# Site-Centric Data Preprocessing for Session-Level Prediction

• Consider a single session of length 5

 $- < p_1, p_2, p_3, p_4, p_5 >.$ 

- This single sessions generates 5 records for prediction
  - 1. A session that began with  $p_1$  resulted in the user booking at a subsequent point.
  - 2. A session that began with  $p_1$ ,  $p_2$  resulted in booking at a subsequent point.
  - 3. A session that began with  $p_1$ ,  $p_2$ ,  $p_3$  resulted in booking at a subsequent point.
  - 4. A session that began with  $p_1$ ,  $p_2$ ,  $p_3$ ,  $p_4$  did *not* result in booking at a subsequent point.
  - 5. A session that began with  $p_1$ ,  $p_2$ ,  $p_3$ ,  $p_4$ ,  $p_5$  did *not* result in booking at a subsequent point.

# Site-Centric Data Preprocessing for Session-Level Prediction-cont'

- Probabilistic Sampling
  - A session of length k on average provides  $\alpha^{\ast}k$  records
- Probabilistic Clipping
  - Every sampled session is clipped probabilistically based on its length and divided into two parts
    - The first part will be used to compute usage metrics
    - The second part will be used to determine whether a purchase occurred
      - Heuristic, such as user time spent under secure-mode
- Usage Metrics
  - 6 demographic + 5 Historical + 4 Current
     + 1 Site Category

# Site-Centric Data Preprocessing for Session-Level Prediction-cont'

- Consider a single session of length 5
  - $< p_1, p_2, p_3, p_4, p_5 >.$
- Sample rate = 0.4 Clipping point 1 and 3
  - 1. A session that began with  $p_1$  resulted in the user booking at a subsequent point.
  - 3. A session that began with  $p_1$ ,  $p_2$ ,  $p_3$  resulted in booking at a subsequent point.

# User-centric data preprocessing for Session-Level Prediction

- Probabilistic Clipping augmented with what else sites the user visited
  - User session:  $C_1, C_2, T_1, T_2, E_1, E_2, T3, T4, E_3, C_3$
  - Site-Centric data for site E:  $E_1$ ,  $E_2$ ,  $E_3$
  - User-Centric data for site E: C<sub>1</sub>, C<sub>2</sub>, T<sub>1</sub>, T<sub>2</sub>, E<sub>1</sub>, E<sub>2</sub>, T3, T4, E<sub>3</sub>, C<sub>3</sub>
  - Clipping point: E<sub>1</sub>
  - User-Centric clipping point: C<sub>1</sub>, C<sub>2</sub>, T<sub>1</sub>, T<sub>2</sub>, E<sub>1</sub>
- Usage metrics
  - 17 Historical + 8 Current additional metrics

#### Data Preprocessing for User-level Prediction

- For user U and web site E
  - N user sessions in raw data involving E
    - C<sub>1</sub>, C<sub>2</sub>, T<sub>1</sub>, T<sub>2</sub>, E<sub>1</sub>, E<sub>2</sub>, T3, T4, E<sub>3</sub>, C<sub>3</sub>
  - N site-centric sessions for E: s<sub>1</sub>, s<sub>2</sub>, ... s<sub>n</sub>
     E<sub>1</sub>, E<sub>2</sub>, E<sub>3</sub>
  - N user-centric sessions for E: u<sub>1</sub>, u<sub>2</sub>, ... u<sub>n</sub>
     C<sub>1</sub>, C<sub>2</sub>, T<sub>1</sub>, T<sub>2</sub>, E<sub>1</sub>, E<sub>2</sub>, T3, T4, E<sub>3</sub>, C<sub>3</sub>
  - N summary records at the end of each session
- Usage Metrics
  - Site-Centric sessions: 6 demographic + 5 Historical
     + 1 Site Category
  - User-centric sessions: 6 demographic + 17 Historical
     + 1 Site Category

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# **Classification Models**

- 4 Classification Models
  - Liner regression (linear)
  - Logistic regression (log-linear)
  - Classification tree (non-linear)
  - Neural network (non-linear)
- The reason to choose
  - Data-driven
  - Linear, log-linear and non-linear

# **Evaluation Criteria**

- Quantitative Comparison
  - Prediction accuracy
    - Limitation: unequal priors
  - Lift curves
    - Binary prediction
    - Classification models provide a kind of probability or confidence measure in the predicted value
- Qualitative Insights Analysis
  - Consistency
  - Contradiction
  - Incompleteness

## An Example of Lift Curves



## The Methodology

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### Prediction Accuracy: Site-Level Prediction

Classification Method	Run	Overall Prediction Accuracy		Booking Class Prediction Accuracy	
		Site-centric	User-centric	Site-centric	User-centric
Linear Regressions	1	86.2%	86.5%	0.6%	0.8%
	2	87.3%	87.9%	1.9%	2.3%
	3	87.6%	87.8%	0.9%	1.2%
	4	87.2%	87.5%	1.6%	2.2%
	5	86.8%	87.1%	1.5%	2.0%
Logit Models	6	87.6%	88.4%	2.1%	4.8%
	7	88.3%	88.7%	1.9%	4.0%
	8	89.6%	90.2%	2.4%	5.4%
	9	88.7%	89.1%	2.2%	4.5%
	10	87.9%	88.2%	2.5%	5.9%
Classification Trees	11	89.3%	90.2%	9.6%	13.3%
	12	88.7%	89.6%	5.1%	10.3%
	13	89.2%	89.7%	5.9%	11.1%
	14	88.9%	89.8%	7.9%	12.2%
	15	89.3%	89.9%	6.3%	11.9%
Neural Network	16	90.9%	91.1%	11.4%	19.7%
		t	-8.114		-5.106
		р	7.23E-07		0.0001

Method	Run	Overall Pred. Accuracy		Booking Class Pred. Accuracy	
		s-centric	o-centric	s-centric	u-centric
Linear	1	88,2%	88,4%	5.30%	6.40%
Regressions	2	87.2%	87.6%	5.40%	7.30%
	3	87,4%	87.9%	5,40%	6.60%
	4	87.9%	88.3%	5.20%	6.90%
	5	88.2%	88.5%	5.50%	7,70%
Logit Models	6	38.40%	88.60%	11.70%	13.80%
	7	88.00%	88,30%	11.80%	14,70%
	8	\$8,20%	88.40%	12.20%	13.60%
	- 9	38,30%	88.60%	11.50%	13,90%
	10	38.60%	88.89%	12.00%	14.20%
Classification	11	38.80%	89.50%	18,40%	23.00%
Trees	12	38.60%	89.20%	16.20%	22.40%
	13	38.90%	89.70%	19.30%	24.50%
	14	38.60%	89,30%	17.80%	23.30%
	15	88,70%	80,30%	17,70%	23,70%
Neural Net	16	\$8.70%	80.00%	20.60%	29,30%
		t	-7.10463		-6.5993
		D	5.96E-00		5.50E-06

#### Prediction Accuracy: User-Level Prediction

#### Lift Curves: Session-Level Prediction



### Lift Curves: User-Level Prediction



### Qualitative Insight Analysis

- Consistency
  - Purchase in the past highly positively correlated with potential current session purchase
- Contradiction
  - Using site-centric data, total time spent at a current session is highly important, but this effect does not hold for user-centric data
- Incompleteness
  - Purchase at *any* site are very significant across all models

## Conclusion

- Models built from complete data (usercentric) significantly outperform ones derived from incomplete data (site-centric)
- Potentially erroneous conclusions can be drawn from incomplete data
- The effects may vary based on different tasks considered